

## CSF MISSION STATEMENT

The Catholic Schools Foundation changes lives by providing families with demonstrated financial need an opportunity to give their sons and daughters a quality education, focused on Christian values and character formation at Catholic Schools located throughout the Archdiocese of Boston, regardless of race, religion, ethnicity or gender.

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#### Dear Friends,

Last school year, over 4,100 students embarked on their unique journeys with the support of Catholic Schools Foundation (CSF) scholarships. Behind each number is a story of resilience, of faith, of hope, and of opportunity. And none of these stories would be possible without the belief and generosity of donors like you—those who share our conviction that a Catholic education truly changes lives.

A typical CSF scholar comes from a family of four in a single-parent home (66%) where it is a struggle to make ends meet on less than 30% of the area's median income. Without donor support, a life-changing Catholic education would not be possible for these children.

Because of you, these students are thriving. Every CSF Scholar graduated from high school last spring, with an exceptional 98% continuing to higher education. These students will be the engaged, thoughtful, and educated adults our world needs.

Your impact extends far beyond individuals. Today, 1 in 8 students in Catholic schools across the Archdiocese of Boston is a CSF scholarship recipient. Enrollment in CSF Sponsored schools, the highest-need schools, has grown by close to 500 students or 7% in the last five years. These are not just statistics; they are communities strengthened, lives transformed, and stories unfolding.

We hear their stories every day:

- A bright young woman dreams of being the first in her family to go to college, and now she will.
- A student, disrupted by a family crisis, remained in a school that nurtures not only his intellect but also provides a place of stability and hope.
- Parents, burdened by financial stress, now see a future for their child because someone believed in their potential.

Behind every statistic is a person. Behind every scholarship is a story. And behind every story is you - our partners, supporters, and friends.

Thank you for making this work possible and for helping to write stories of opportunities and promise across Greater Boston. We invite you to read on, to celebrate the lives you're shaping, and to see how your impact echoes far beyond the classroom.

With gratitude,



Muhad FRan

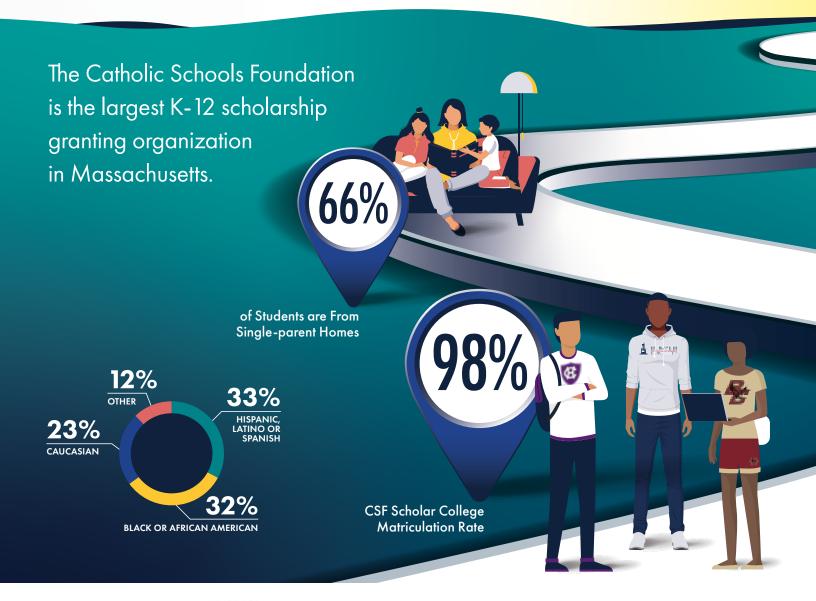
**Michael F. Rogers** President, CSF Board of Trustees



Michael B. Reardon
Executive Director



## We Change Lives.

























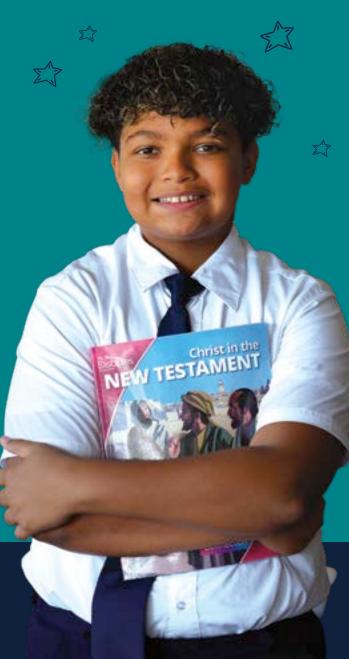












# EVERY EXPERIENCE

## COLLEGE READINESS SUMMER PROGRAMS

For many CSF Scholars, the dream of college is both thrilling and daunting—especially for those who will be the first in their families to attend. College readiness summer programs give these students a glimpse of what lies ahead: living on campus, navigating independence, and discovering their potential in a college setting.

CSF has partnered with **Bentley University**, **Boston College**, **Regis College**, and **Tufts University** to provide full scholarships for summer programs for rising sophomores, juniors, and seniors. Thanks to the generosity of CSF supporters, Scholars immerse themselves in rigorous, college-level coursework while also gaining the confidence and comfort needed to succeed in higher education. Over the past five years, more than 80 Scholars from 16 Catholic high schools have participated in these transformative programs.

80+

CSF Scholars have participated in these college readiness summer programs

#### HIGHLIGHTS & YEAR IN REVIEW | COLLEGE READINESS

Christina, a senior at Lowell Catholic, admits she wasn't sure she belonged at Boston College. But two weeks later, she left with a new perspective.

"At first, I doubted whether I belonged, but I discovered my strengths and realized I could thrive in a college environment. My professor encouraged me, telling me I had strong ideas and leadership potential. That changed how I saw myself as a student."

#### — Christina, Lowell Catholic, Class of 2026

For Christina, the experience wasn't just about coursework, it was about belonging. From moving into a dorm for the first time to building friendships with peers from across the country, she learned she could find her place and be her authentic self on a college campus.

At Bentley, Joanel explored his interest in business through the Stock and Investment Research program.

"Before I went to Bentley, I wasn't really sure if college was for me. But after a week on campus, meeting new people, and learning about accounting, my whole perspective started to change. I feel more confident about going to college and excited to explore my future."

- Joanel, Saint John's Preparatory School, Class of 2026

For Denzel, the Wall Street 101 program was equally transformative:

"The program taught me how to collaborate, research, and present ideas under pressure. It opened my eyes to the academic and social aspects of college and helped me understand what I want my future career to be."

- Denzel, Saint John's Preparatory School, Class of 2026

Educators also recognize the value of these programs. As one school leader reflected, what students take away goes beyond the academics. They return not only with new skills and knowledge, but also with a comfort level about being away from home and adjusting to campus life. That confidence, she noted, is just as important as what they learn in the classroom.



Read about the impact of this program on an alumni under our Alumnus Spotlight on

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"We love the partnership between Bentley University's Wall Street 101 summer program and CSF, and we are so happy to support this partnership in as many ways as we can. Enabling talented and curious CSF students with the opportunity to learn about investing and capital markets as high school students in a live trading room at a world-class university can be a lifelong enabler. Bravo to Bentley and CSF."

- Joe & Cindy (CSF Board of Trustees) Wickwire

Thanks to our generous supporters, CSF Scholars like Christina, Joanel, Denzel, and dozens of others are discovering their potential, building confidence, and writing the next chapter of their stories. Their experiences are a testament to the transformative power of education and the generosity of donors who make these opportunities possible.



## BSO YOUTH CONCERTS

### A Symphony of Discovery

For more than a decade, the Catholic Schools Foundation has given students the chance to experience the magic of the Boston Symphony Orchestra (BSO) Youth Concerts. In the past five years alone, 2,486 students from 40 schools have attended these inspiring performances, thanks to the generosity of a dedicated donor.

In 2025, CSF sent 930 students and chaperones from 22 schools the largest group yet to witness the BSO in person. For many students, this was a first-in-a-lifetime experience, providing a deeper understanding and appreciation of music.

One third-grade teacher shared, "Before we had even taken our seats, I could hear students whispering, 'this is actually so cool,' to each other as they looked around the concert hall. The performance was amazing, and the entire experience felt extremely well planned and student focused. From the time we stepped off the bus to when we left, we were kindly welcomed, directed where to go, and knew what to do. This made the trip stress-free and enjoyable for the teachers as well! I know that our students learned a lot and enjoyed this field trip. I am sure this will be a memorable experience for them."

Thanks to the generous donor, students discover the joy of music, the thrill of live performance, and the power of stories waiting to be heard.

As one student shared, "We learned that when orchestrated with care, instruments that are completely different can sound beautiful together".

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#### **EMERGENCY FUND**

#### Supporting Students When They Need It Most

This year, the Catholic Schools Foundation granted \$479,250 in emergency fund scholarships to 190 students across 45 schools, ensuring that financial hardships did not interrupt their education. These funds provide more than just tuition support—they give students and families stability, hope, and the opportunity to focus on learning during times of crisis.

Many of the families we serve face sudden and overwhelming challenges. Some experience unexpected medical issues or health crises that limit their ability to work. Others encounter job loss, housing instability, or the loss of a loved one, which can put education at risk. Without timely support, these hardships could force students to change schools, miss critical learning opportunities, or put their dreams on hold.

For students, our emergency funding can make the difference between continuing their education in a safe and supportive environment or facing disruption during an already stressful time. Families have shared how these funds allow them to focus on their children's growth and well-being rather than immediate financial pressures. One parent reflected, "The assistance we received took a huge weight off our shoulders during a very difficult time." Another wrote, "We were struggling to make ends meet, and this support made it possible for my child to stay in school and keep pursuing their dreams."

students across
45 schools received
emergency fund
scholarships

The Emergency Fund is a lifeline not only for students but for entire families. By helping families maintain stability, CSF strengthens the community of learners across our schools. It ensures that motivated students—regardless of their family circumstances—can continue to explore their passions, achieve academic milestones, and pursue long-term goals, including higher education.

Your support is what makes these stories possible. Every gift to the Emergency
Fund directly impacts a student's ability to stay in school and continue their journey toward success. Through your generosity, students can overcome obstacles that are entirely beyond their control and focus on what truly matters: learning, growing, and building the foundation for a bright future.

Together, we are creating a community where every student has the opportunity to thrive, even in the face of adversity. Stories like these are a powerful reminder of why your support matters because for each student helped, the impact lasts a lifetime.









## EVERY INSPIRATION

## THE GUARANTEERING OPPORTUNITIES (GO) PROGRAM

The Guaranteeing Opportunities (GO) Program provides CSF Scholar awards to financially in-need students graduating from CSF sponsored elementary schools. Each participating school selects one student to receive tuition assistance at a Catholic high school of the student's choice in the Archdiocese of Boston.

Through this program, donors are matched one-to-one with a student or a group of students and receive regular updates about their sponsored scholar(s), including opportunities to meet them and witness their growth firsthand.







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Sponsored GO and Inspiration Scholarship Recipients Currently, there are **32 GO Scholars** and **20 Inspiration Scholars** thriving in schools across the Archdiocese. The impact of this program is best reflected in the voices of those it touches:

"Thank you again for everything you do, and I appreciate you so much. Your generosity has helped me grow for the better, and I wouldn't be where I am today if it wasn't for you."

"I wanted to take a moment to thank you for funding my GO Scholarship. It means a lot to me, and I'm truly grateful for your generosity. Your support has made a real difference in my journey, and I truly appreciate it."

"Thank you for all of the support and generosity you have shown, especially towards me, because if it weren't for you, I wouldn't have been able to attend my dream school, and make these dreams come true."



Read about how the GO Scholar program made an impact on our student speaker on

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For donors, the program is equally rewarding. Peter Gibson, CSF Board Member, shared:



"My wife, Patti, and I are huge fans of GO Scholarships. We have both been fortunate to participate in interviews and meet the kids applying for aid from CSF. These kids

are supported and recommended by their teachers and school administrators who believe in them and encourage them to expand their commitment to school and future success. Being able to invest in a young student and give them the opportunity to participate in this exceptional education is the best investment we have made."



## INSPIRATION SCHOLARS PROGRAM

The high school **Inspiration Scholarship Program** provides life-changing opportunities for the brightest and most in-need Catholic elementary school graduates. Each year, up to **20 scholarships of \$10,000** or the full cost of tuition, whichever is less, are awarded to high-performing, financially in-need 8th graders accepted to select high schools in the Archdiocese of Boston. By combining academic achievement with financial need, the program ensures that students who demonstrate potential can access the resources and support they need to succeed in high school and beyond.

### Carlos, a student at St. John's Prep, reflects on how the scholarship has shaped his experience:

"My whole freshman year has been a one-of-a-kind experience. Whether it be playing sports, doing well in my classes, achieving accomplishments, meeting new people, or trying new things, I have been able to experience and live out all of these moments thanks to you. People like you are the ones who allow kids like me to have an opportunity to chase their dreams. Without your help and support, I would truthfully not be able to be where I am today."

"What you do for me and my education is immensely appreciated and is never overlooked. I am forever grateful for what you have done and continue to do for me."

For students like Carlos, the scholarship opens doors to experiences they might not otherwise have. It allows them to explore new interests, build confidence, and form lasting connections with peers and mentors. Beyond academics, students engage in athletics, arts, and leadership opportunities that help shape them into well-rounded individuals prepared for future success.



The impact of the Inspiration Scholars Program extends beyond the classroom. By removing financial barriers, the program empowers students to focus on their passions, take on new challenges, and fully embrace the high school experience. This support not only benefits the individual student but also strengthens the community as these young scholars grow into leaders who give back.

Thanks to the generosity of our donors, programs like Inspiration Scholars ensure that high-performing, financially in-need students can reach their potential, explore new opportunities, and begin to write the next chapters of their lives with confidence and promise.

#### **CP MENTORS PROGRAM**

#### A Partnership Built on Guidance and Growth

The Catholic Schools Foundation proudly partners with **College Perspectives Mentor Program** to provide mentorship, encouragement, and guidance to CSF Scholars on their path to college. CP Mentors began 13 years ago as a one-on-one mentoring model at Cristo Rey Boston High School and has grown into a dynamic group approach that adapts to the needs of students and schools.

The program's evolution accelerated during the COVID-19 pandemic when in-person mentoring was not possible. Instead of stepping back, CP Mentors leaned in, collaborating with CSF to reach more schools and students. Today, small group mentoring at Fontbonne and Cathedral High School creates safe spaces for students to connect, share experiences, and grow. Administrators and College Guidance Counselors nominate participants and mentors walk alongside students as they write college and scholarship essays, navigate applications, and build confidence for the future.

The impact is profound. Scholars often describe their mentors as "extra adults in their corner," cheerleaders who believes in them, push them to take risks, and remind them that they are not alone. Groups of five to seven students become close-knit communities, supporting one another both academically and personally.

"The partnership with CSF has been wonderful," shared Cathy, Director of CP Mentors and a highly experienced college admissions professional. "Together, we've been able to meet students where they are, build trust, and watch them grow into confident young adults." Her daughter Kara, who partners in this effort and serves a CSF trustee, added,

"I'm so grateful for CSF's relationships with schools. Those connections make it possible for us to step in at the right time and make a real difference for students."



The stories that emerge from this partnership speak volumes. Destiny, a student from ten years ago, was planning to drop out of school because of a difficult home life. Through her mentor's guidance, she discovered her confidence, graduated from high school, attended Clark Atlanta University, and now works as a social worker helping young people. Another CSF Scholar, who faced homelessness and the loss of a parent, leaned on her mentor for support throughout college. With that guidance, she secured housing, internships, and is now thriving.

Together, CP Mentors and CSF create a powerful safety net of encouragement and opportunity. Looking ahead, they remain committed to adapting and expanding, ensuring that every student's story is one of resilience, growth, and success.



## HORIZONS SCHOLARSHIP PROGRAM

#### The Power of Opportunity

At Lower Mills Campus of Saint John Paul II Catholic Academy in Dorchester, MA, the Catholic Schools Foundation's Horizons Scholarship Program has been a blessing for students and families facing significant challenges with housing instability. CSF has proudly partnered with Horizons for Homeless Children for 11 years.

Principal Lisa Warshafsky reflects on how the scholarship program has transformed her school community by offering families not only financial assistance but also hope, stability, and a path forward for children and their families when facing housing crisis.



"Our mission in Catholic education is to provide a high-quality experience for all students, regardless of potential financial constraints," shares Warshafsky.

"The Horizons Scholarship Program has been instrumental in making that possible. Families who are experiencing homelessness or housing instability often tell us that the scholarship does more than cover tuition it provides hope for a brighter future knowing their children are in a safe, supportive, and nurturing environment every day."

Initially serving 10 students in its first year, CSF now provides over 50 students with \$300K in annual scholarship support. Seven Horizons scholars have continued on from their Catholic elementary schools to Catholic high schools in the Archdiocese of Boston, receiving CSF scholarship support at the high school level. On average, Horizons scholarship recipients have been part of CSF's Horizons scholarship program for an average of 5 years with 15 students having received scholarships for 10 or more years, demonstrating the power of scholarships to provide stability and change lives through Catholic education.



One story that captures this impact is of a student who struggled with an untreated medical condition due to unstable housing and limited access to care. The Lower Mills team quickly stepped in, connecting the family with health insurance, transportation, and consistent medical follow-up. Thanks to the Horizons Scholarship, the student was able to remain at the school, surrounded by a caring community of teachers and peers. Over time, the student gained the confidence to manage the condition, built lasting friendships, and found stability in the midst of uncertainty.

"The scholarship allowed this student to remain here, with continuity, love, and encouragement," Warshafsky recalls. "That stability made all the difference."

#### EVERY STUDENT HAS A STORY | HORIZONS SCHOLARSHIP PROGRAM

Beyond individual stories, the Horizons Scholarship strengthens the entire school community. At Lower Mills, the program reinforces a culture of compassion, belonging, and faith. Through initiatives like the **Lent Service Project** with **Horizons for Homeless Children**, where Horizons Scholarship recipients attend pre-school before enrolling in Catholic schools, students learn firsthand what it means to care for one another. "It is the Holy Spirit's gentle reminder that we are truly a family, and all members of our community belong," says Warshafsky.

Catholic education, she notes, offers something uniquely powerful for students facing adversity. Rooted in faith, students not only grow academically and emotionally, but also learn to anchor themselves in Gospel values during life's most challenging times. "Our shared sense of hope reminds students that their dignity and self-worth are never compromised, regardless of the obstacles they face," she emphasizes.

Looking to the future, Warshafsky is inspired by the resilience of her students.

"They show up each day ready to learn, to grow, and to lead," she says. "With the Horizons Scholarship, these students will not only change their own lives but will become future leaders who give back to their communities, advocate for equity, and embody the power of faith, education, and service."

Horizons Scholars receive more than \$300K in annual CSF scholarship support.









#### ALUMNI SPOTLIGHT: CLAUDIA CELLUCCI

SAINT FRANCIS XAVIER SCHOOL CLASS OF 2011 ARCHBISHOP WILLIAMS CLASS OF 2015 SIENA COLLEGE CLASS OF 2019



Every student has a story, and Claudia
Cellucci's is one of opportunity, growth,
and gratitude. A graduate of Archbishop
Williams High School and Siena
College, Claudia reflects on how
her Catholic Schools Foundation
scholarship provided essential support
to her family, opening doors that
shaped both her academic and professional journey.

"CSF really impacted my life," Claudia shares. "Receiving this scholarship gave me the opportunity to grow in my education and my career. It inspired me to give back and share my experiences with future CSF Scholars."

After Siena, where she majored in Sociology and Pre-Law, Claudia explored a career in law as a paralegal before transitioning to insurance and benefits with Boston Benefit Partners. Her education, mentors, and extracurricular experiences, including athletics, theater, and volunteer work, helped build the confidence and skills she relies on every day.

One defining moment from her time as a CSF Scholar was speaking at a donor event while still in high school. "Sharing my story helped me see how much CSF truly makes a difference for students like me. It was the first time I realized how personal stories can shape the future of the program," Claudia recalls. That early experience ignited her commitment to stay connected and support the next generation of scholars.

At Siena, Claudia found her voice through advocacy and community involvement, joining the Women's Center, the American Sign Language Club, and Stage III theater. "Theater became a creative and therapeutic outlet for me," she says. "It helped me realize how important arts education is for students, and I hope to continue supporting those programs in the future."



Today, Claudia lives in Weymouth and works as an Analyst at Boston Benefit Partners. She is looking forward to an exciting new chapter in her life as she prepares to get married this fall. She remains grounded in gratitude for the support that CSF donors provided.

Her advice to current CSF Scholars is simple but powerful:

"Enjoy the ride. Don't feel pressure to have your whole future planned out. Lean into your community, make memories, and be present."



Claudia's story is a testament to the life-changing impact of CSF scholarships. Your support ensures that more students like her can access Catholic education, discover their passions, and create their own stories of success.

#### **ALUMNI SPOTLIGHT:**

#### **TYLER LOUIS**

SAINT MARY OF THE HILLS SCHOOL CLASS OF 2015 SAINT JOSEPH PREPARATORY CLASS OF 2019 BENTLEY UNIVERSITY CLASS OF 2023



When Tyler Louis stands in front of his middle school math class, he sees more than students he sees future leaders. As a teacher and mentor, Tyler is committed to helping young people believe in themselves, set goals, and pursue their dreams. It's a mission rooted in his own journey as a Catholic Schools Foundation (CSF) Scholar.

"CSF has shaped my life in many ways," Tyler shares. "The opportunities and connections I gained still influence me today."

Tyler's story with CSF began in middle school in 2013. One opportunity in particular changed everything: a pre-college program at Bentley University. At the time, it was just a glimpse of college life. In hindsight, it became the spark that led him to earn his undergraduate degree at Bentley and secure an internship at State Street—early experiences that built a foundation for his professional career.

"What started with a scholarship turned into a lifelong mission to mentor others."

But for Tyler, CSF's impact went far beyond academics. "Tve spoken to younger students and shared my journey, encouraging them to keep striving for their goals," he says. "Those moments have been some of the most rewarding in my life."

Education has always been at the center of Tyler's path. From St. Mary's to St. Joseph Prep, Bentley University, and now Lesley University where he is pursuing a master's degree in education each step shaped his character and sense of purpose. He credits his high school principal, Thomas Nunan, as a defining influence. "He brought energy and joy into every room," Tyler recalls. "His example showed me the impact of passionate leadership."

"The doors CSF opened for me are the same doors I now help my students walk through."

Today, Tyler is not only a teacher at Dexter Southfield but also the founder of Big Brother Bonds, a mentorship and tutoring program for boys and young men. Through Big Brother Bonds, he empowers students to build confidence, strengthen academics, and develop the life skills they need to succeed.

"I want to be a consistent, positive figure in their lives, just as my teachers and mentors were for me," Tyler says.



Tyler's story shows the ripple effect of opportunity. The scholarship that once opened doors for him is now fueling his mission to open doors for others, proving that the impact of CSF extends far beyond a single student.

## ALUMNI SPOTLIGHT: CIARA PIMENTEL

BELLESINI ACADEMY CLASS OF 2020 NOTRE DAME CRISTO REY CLASS OF 2024 BOSTON COLLEGE CLASS OF 2028

> For Ciara Pimentel, the foundation of her future was built at Notre Dame Cristo Rey. Growing up, she always dreamed

of a career in medicine, but it was at NDCR that her confidence, voice, and sense of purpose truly began to take shape. Now a sophomore at Boston College, class of 2028, a Biology major on the pre-health track, Ciara dreams of becoming a Physician Assistant specializing in pediatrics. From playing "doctor" as a child

to mentoring young campers as a counselor, her

journey has always been rooted in care for others.

At NDCR, Ciara thrived both in and outside of the classroom. She served as Class President, Vice President of the National Honor Society, and was deeply involved in activities ranging from Girl Scouts to student council, the science and music clubs, and the community service club. Her leadership and academic dedication earned her the prestigious Founder's Award, among many other honors.

"My Catholic education changed my life. It gave me my voice, my values, and the courage to pursue my calling."

But perhaps her most pivotal moment came through the encouragement of Sister Maryalyce, NDCR's president. Recognizing Ciara's potential, Sister Maryalyce not only reminded her to "bet on herself" but also helped secure the scholarship that made Boston College possible. "Her faith and support didn't just ease my fears," Ciara reflects. "They reshaped the way I saw myself and reaffirmed that I was capable of following the path I felt called to."

At Boston College, Ciara has continued to grow as a leader. As a Residential Assistant for the BC F1RST Living Learning Community, General Coordinator for the AHANA Leadership Council, and E-Board member of the Dominican Club, she uplifts and advocates for students from underrepresented and first-generation backgrounds.

"I'm most proud of creating the kind of supportive spaces I would have wanted when I first arrived," she shares.

Her Catholic education provided the foundation for this success. "NDCR didn't just prepare me academically; it gave me courage, confidence, and community," she says. "It taught me resilience, the importance of service, and how to find my voice. They not only prepared me for my future in college and beyond, but they also continue to remind me of the kind of person I want to be in the world."





Her story is a testament to the power of Catholic education and to the donors who make it possible.



£3







EVERY CELEBRATION







\$5M

raised in scholarship support for students at the annual dinner Nearly 1,000 guests attended CSF's **35th Annual Building Minds Scholarship Fund Gala** on Thursday, April 3rd at the Boston Marriott Copley Place. The evening honored Bain Capital and raised almost \$5M in scholarship support for students.

#### Dear Friends,

It was a true honor to serve as Chair of the 35th Annual Building Minds Scholarship Fund Gala this past April. I'm deeply grateful to the many supporters and volunteers who made the evening such a memorable and meaningful success. Your generosity continues to inspire and uplift — thank you.

One of the most powerful moments of the night came from Tatiyana, a remarkable CSF Scholar, who addressed the crowd with heartfelt gratitude: "Thank you ALL so much for being part of my story and for making my dreams possible. Your support of Catholic schools has changed my life — and will continue to change the lives of students like me."

Tatiyana is now pursuing her dreams at Boston College, with aspirations of becoming a social worker or family lawyer so she can give back and support others the way she has been supported.

Looking ahead, I'm excited to share that next year's Gala will be held on April 16, 2026. Once again, your support of this event — and of the Building Minds Scholarship Fund — will open doors for thousands of students, giving them access to a life-changing Catholic education.

I'm proud to stand with the Catholic Schools Foundation in its mission to provide educational opportunities, and hope. Your continued generosity ensures that students from under-resourced communities are welcomed into schools where they are known, loved, and empowered to succeed. I look forward to seeing you in April 2026!

Thank you,

**David Foss** Partner/PwC









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#### Dear Supporters of the Building Minds Scholarship Fund,

Your generosity at the 35th Annual Gala in April 2025 was truly inspiring. It was an honor to stand with nearly 1,000 individuals—including my colleagues at Bain Capital—to celebrate the life-changing power of a Catholic education.

At the gala this year, Bain Capital was proud to accept the Carolyn and Peter Lynch Award and we will continue to champion access and opportunities for high-quality education for in-need students as we have done throughout our firm's history. Together, and with your incredible support, we raised nearly \$5 million for student scholarships at the event.

The true highlight of the night was Tatiyana, the student speaker and a graduate of Newton Country Day School and Saint Columbkille Partnership School. As the first person in her family to graduate high school, she shared her powerful journey. Now a freshman at her dream school, Boston College, Tatiyana is a living testament to the impact a CSF scholarship has on real lives.

Tatiyana is one of more than 4,000 students whose lives are transformed each year by the high-quality education you help provide. The numbers speak for themselves: a 100% graduation rate and a 98% college matriculation rate.

We are honored to carry this momentum forward and invite you to join us on April 16, 2026, for the 36th Annual Building Minds Scholarship Fund Gala. Together, we can continue this vital work and ensure more students have access to a life-changing education.

Thank you for making a difference.

John Connaughton and Friends at Bain Capital







## 4.16.26

## 36<sup>TH</sup> ANNUAL BUILDING MINDS SCHOLARSHIP FUND GALA

Join us for an unforgettable evening at the 36th Annual Building Minds Scholarship Fund Gala on April 16, 2026, at the Boston Marriott Copley Place (110 Huntington Ave, Boston). This special night will bring together supporters committed to providing students with access to a high-quality Catholic education.

Date: April 16, 2026

Time: 6:30 PM

**Location: Boston Marriott Copley Place,** 

110 Huntington Ave.

Together, we can build brighter futures through education.

#### **2025 GALA STUDENT SPEAKER**



SAINT COLUMBKILLE PARTNERSHIP SCHOOL CLASS OF 2021 NEWTON COUNTRY DAY SCHOOL CLASS OF 2025 BOSTON COLLEGE CLASS OF 2029

**Tatiyana Orrego Dupree** was the student speaker at the Catholic Schools Foundation's 35th Annual Building Minds Scholarship Fund Gala. She shared her journey as a CSF GO Scholar, highlighting how scholarship support transformed her life.

In 2016, Tatiyana moved to Boston and enrolled at Saint Columbkille Partnership School midway through the year with the help of an initial CSF scholarship and later receiving CSF's prestigious Guaranteeing Opportunities (GO) Scholarship. Her early childhood in Maine had been marked by hardship: her mother and stepfather struggled with addiction, and at just nine years old, Tatiyana was left to care for herself for over a week, buying her own food, getting herself to school, and relying on neighbors for support.

Everything changed when her father brought her to Boston. "From the moment I walked through their doors, I felt like I was part of a family," Tatiyana said of Saint Columbkille. With the support of her father and CSF, she found stability, hope, and the chance to pursue her education without limits.

Today, Tatiyana is a freshman at Boston College, her dream school, and the first in her family to graduate high school. She aspires to become a social worker or family lawyer, helping children facing similar challenges. Last spring, she graduated from Newton Country Day School of the Sacred Heart. In high school, she took AP Literature, AP Art History, and AP Spanish, was a member of the National Honor Society.

#### During her speech at the Gala, Tatiyana reflected on the impact of donors:

"Your generosity has not only changed my life but has inspired me to help others. Because of you, I have been able to reach my full potential in school, grow in my faith, and chase my dreams."

### She also honored the educators and family members who supported her:

"To Mrs. Fonte, my 8th grade teacher, thank you for continuing to be a mentor and guide in my life. To my stepmom, thank you for stepping up and being the mom I've always wanted. To my sisters, thank you for testing my patience and making me late for school sometimes. Finally, dad, thank you for sacrificing so much to give me the life I deserve."

Tatiyana's story embodies CSF's mission: to provide every student with the opportunity to succeed, regardless of their circumstances. Your support ensures that students like Tatiyana not only overcome challenges but also thrive, grow, and pursue their dreams.

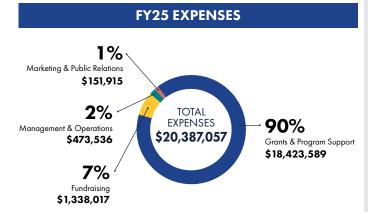
"If you remember anything about my story, please remember that a Catholic education truly changes everything."



At CSF, we are proud to celebrate Tatiyana and all of our senior Scholars. Every donation makes it possible for students to write their own stories of success and resilience, stories that inspire hope and change communities for generations to come.



	FY25			
	June 30, 2025 June 30, 2024		\$ Change	
	(not audited)	(audited)		
ASSETS				
Cash & cash equivalents	3,851,269	4,891,237	(1,039,969)	
Investments, at market value	137,619,826	131,399,787	6,220,039	
Contributions Receivable, net	875,495	1,637,495	(762,000)	
Interest in the Catholic Foundation (CCF)	3,296,907	3,433,538	(136,632)	
Right of Use Lease	22,150	155,098	(132,948)	
Prepaid Expenses & Security Deposits	56,022	40,473	15,549	
Fixed Assets, net	670	4,699	(4,029)	
OTAL ASSETS	145,722,338	141,562,327	4,160,011	
ABILITIES & NET ASSETS Liabilities				
Accounts payable & accrued expenses	85,178	82,568	2,610	
Liability Lease	22,150	1 <i>7</i> 1,253	(149,103)	
Total Grants Payable	17,948,386	17,246,794	<i>7</i> 01,592	
Total Liabilities	18,055,714	17,500,615	555,099	
Net Assets				
Without Donor Restrictions:				
Operating	44,138,997	42,943,416	1,195,581	
Board Designated (CCF)	998,569	998,569	-	
With Donor Restrictions:	-	-	-	
Purpose, time & accum. apprec	20,946,508	19,637,176	1,309,331	
Perpetually restricted endowment	61,582,550	60,482,550	1,100,000	
Total Net Assets	127,666,624	124,061 <i>,7</i> 11	3,604,912	
OTAL LIABILITIES & NET ASSETS	145,722,338	141,562,327	4,160,011	



Contributions and Pledges (net)   12,761,493   12,761, 10	EVENUES GAINS AND OTHER SUE	Without Don	Ended 06/30/2	<b>025</b> (not audited)
Without Donor Restrictions     With Donor Restrictions       REVENUES, GAINS AND OTHER SUPPORT       Contributions and Pledges (net)     12,761,493     - 12,761, 12,7	EVENUES GAINS AND OTHER SHE	Without Don		<b>025</b> (not audited)
Without Donor Restrictions     With Donor Restrictions       REVENUES, GAINS AND OTHER SUPPORT       Contributions and Pledges (net)     12,761,493     - 12,761, 12,7	EVENUES GAINS AND OTHER SUE	Without Don		
Contributions and Pledges (net)   12,761,493   - 12,761,   Investment return designated for operations   3,537,533   - 3,537,   Distribution of funds - interest in related party   -   -   -     -	EVENUES GAINS AND OTHER SUID			Total
Investment return designated for operations   3,537,533   3,537,     Distribution of funds - interest in related party   -   -     Interest   104,317   -   104     Net assets released from time and purpose restrictions   467,000   (467,000)     TOTAL OPERATING REVENUES   16,870,343   (467,000)   16,403,     EXPENSES	TELEGIS, GALLES ALED GITTER SUF	PPORT		
Distribution of funds - interest in related party	Contributions and Pledges (net)	12,761,4	93 -	12,761,493
Interest Net assets released from time and purpose restrictions   467,000   (467,000)	Investment return designated for operat	tions 3,537,5	- 33	3,537,533
Net assets released from time and purpose restrictions   467,000   (467,000)   16,403,	Distribution of funds - interest in related	party		-
TOTAL OPERATING REVENUES   16,870,343   (467,000)   16,403,	Interest	104,3	17 -	104,317
EXPENSES           Programs         Scholarship Support         16,374,046         - 16,374, 437, 447, 447, 447, 447, 447, 447,	Net assets released from time and purpose restrict	tions 467,00	00 (467,000)	<u>-</u>
Programs           Scholarship Support         16,374,046         - 16,374,           Program & Other         1,437,228         - 1,437,           Program overhead         612,315         - 612           Supporting services         - 473,536         - 473,           Management and operations         473,536         - 896           Development         896,107         - 896           Fundraising event (Dinner)         441,910         - 441           Marketing and public relations         151,915         - 151           TOTAL EXPENSES         20,387,057         - 20,387,           CHANGE IN NET ASSETS         (3,516,714)         (467,000)         (3,983,           OTHER REVENUES           Endowment Contributions         - 1,100,000         1,100,	OTAL OPERATING REVENUES	16,870,34	13 (467,000)	16,403,343
Programs           Scholarship Support         16,374,046         - 16,374,           Program & Other         1,437,228         - 1,437,           Program overhead         612,315         - 612           Supporting services         - 473,536         - 473,           Management and operations         473,536         - 896           Development         896,107         - 896           Fundraising event (Dinner)         441,910         - 441           Marketing and public relations         151,915         - 151           TOTAL EXPENSES         20,387,057         - 20,387,           CHANGE IN NET ASSETS         (3,516,714)         (467,000)         (3,983,           OTHER REVENUES           Endowment Contributions         - 1,100,000         1,100,	(DENSES			
Scholarship Support         16,374,046         - 16,374,           Program & Other         1,437,228         - 1,437,           Program overhead         612,315         - 612           Supporting services         - 473,536         - 473,           Management and operations         473,536         - 473,           Development         896,107         - 896           Fundraising event (Dinner)         441,910         - 441           Marketing and public relations         151,915         - 151           TOTAL EXPENSES         20,387,057         - 20,387,           CHANGE IN NET ASSETS         (3,516,714)         (467,000)         (3,983,00)           OTHER REVENUES         Endowment Contributions         - 1,100,000         1,100,000				
Program & Other         1,437,228         - 1,437,28           Program overhead         612,315         - 612           Supporting services         - 473,536         - 473,536           Management and operations         473,536         - 896,107           Development         896,107         - 896           Fundraising event (Dinner)         441,910         - 441           Marketing and public relations         151,915         - 151           TOTAL EXPENSES         20,387,057         - 20,387,057           CHANGE IN NET ASSETS         (3,516,714)         (467,000)         (3,983,057)           OTHER REVENUES           Endowment Contributions         - 1,100,000         1,100,000	_	16.374.04	46 -	16,374,046
Program overhead         612,315         - 612           Supporting services         473,536         - 473,           Management and operations         473,536         - 473,           Development         896,107         - 896           Fundraising event (Dinner)         441,910         - 441           Marketing and public relations         151,915         - 151           TOTAL EXPENSES         20,387,057         - 20,387,           CHANGE IN NET ASSETS         (3,516,714)         (467,000)         (3,983,           OTHER REVENUES           Endowment Contributions         - 1,100,000         1,100,				1,437,228
Supporting services           Management and operations         473,536         -         473,           Development         896,107         -         896           Fundraising event (Dinner)         441,910         -         441           Marketing and public relations         151,915         -         151           TOTAL EXPENSES         20,387,057         -         20,387,           CHANGE IN NET ASSETS         (3,516,714)         (467,000)         (3,983,           OTHER REVENUES           Endowment Contributions         -         1,100,000         1,100,	9			612,315
Development           Development         896,107         -         896           Fundraising event (Dinner)         441,910         -         441           Marketing and public relations         151,915         -         151           TOTAL EXPENSES         20,387,057         -         20,387,057           CHANGE IN NET ASSETS         (3,516,714)         (467,000)         (3,983,00)           OTHER REVENUES         Endowment Contributions         -         1,100,000         1,100,000	· ·	,		,
Development   896,107   - 896	Management and operations	473,53	36 -	473,536
Fundraising event (Dinner) 441,910 - 441 Marketing and public relations 151,915 - 151  TOTAL EXPENSES 20,387,057 - 20,387,  CHANGE IN NET ASSETS (3,516,714) (467,000) (3,983,  OTHER REVENUES  Endowment Contributions - 1,100,000 1,100,	Development			
Marketing and public relations         151,915         -         151           TOTAL EXPENSES         20,387,057         -         20,387,057         -         20,387,057         CHANGE IN NET ASSETS         (3,516,714)         (467,000)         (3,983,000)         (3,983,000)         (3,714)         (467,000)         (3,983,000)         (3,0	Development	896,1	07 -	896,107
TOTAL EXPENSES         20,387,057         - 20,387,057         - 20,387,057         - 20,387,057         - 20,387,057         - 20,387,057         - 20,387,057         - 20,387,057         - 20,387,057         - 3,983,057         - 3,983,057         - 3,983,057         - 3,100,000         1,100,000	Fundraising event (Dinner)	441,9	10 -	441,910
CHANGE IN NET ASSETS (3,516,714) (467,000) (3,983,  OTHER REVENUES  Endowment Contributions - 1,100,000 1,100,	Marketing and public relations	151,9	15 -	151,915
OTHER REVENUES  Endowment Contributions - 1,100,000 1,100,	OTAL EXPENSES	20,387,0	57 -	20,387,057
Endowment Contributions - 1,100,000 1,100,	HANGE IN NET ASSETS	(3,516,7	14) (467,000)	(3,983,714)
, , , , , , , , ,	THER REVENUES			
, , , , , , , , ,	Endowment Contributions		- 1100 000	1,100,000
Change in discount on contributions receivable	Change in discount on contributions red	ceivable		-,,
Net change in value of interest in related party	<u> </u>			_
Distribution of funds - interest in related party	9			-
Investment return designated for operations - (3,537,533) (3,537,	Investment return designated for operat	tions	- (3,537,533	(3,537,533)
Investment Income, net 4,712,294 5,313,864 10,026	Investment Income, net	4,712,2	94 5,313,864	10,026,158
		4,712,29	2,876,331	7,588,626
TOTAL INCREASE (DECREASE) IN NET ASSETS 1,195,581 2,409,331 3,604,	OTAL INCREASE (DECREASE) IN NET AS	SSETS 1,195,	581 2,409,331	3,604,912
NET ASSETS AT BEGINNING OF YEAR 43,941,985 80,119,727 124,061,	ET ASSETS AT BEGINNING OF YEAR	43.941.98	35 80.119.727	124,061,711
				127,666,624
43,107,300 02,327,030 127,000,1	FT ASSETS AT END OF PEDIOD			

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A legacy gift to the Catholic schools Foundation (CSF) is a planned future donation given through a will or other designation. It is a decision that you can make in your financial planning process, taking into account your charitable wishes and values. There are many options available that allow you to make a contribution in a way that is the right fit for your philanthropic goals as well as your personal estate. When you include CSF in your estate plans, you improve the lives of low-income students now and well into the future.

Please consider a legacy gift to the Catholic Schools Foundation and join us in becoming a member of CSF's Legacy Society.

For questions, contact Gina Rindfleisch at gina@csfboston.org



# **SCAN QR CODE**

to learn more about making a planned gift

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# CSF'S LEADERSHIP SOCIETY



**CSF's Leadership Society** members play a key role in sustaining CSF's signature program, the Building Minds Scholarship Fund.

CSF Society members stand behind CSF's mission to provide children from low-income families with the opportunity to receive a high-quality education in the Greater Boston area. Their generous annual support underscores the importance of our work; that a values-based, Catholic education is a great, if not the best, tool to break the cycle of poverty.

Thank you to the 2024-2025 Leadership Society members. Your dedication to Catholic education changes everything for our scholars.

# **FOUNDER'S SOCIETY**

The Founder's Society recognizes those whose lifetime giving has surpassed \$1,000,000. Thank you to the Founder's Society members. Your unwavering support and commitment makes a life-changing difference for CSF scholars and their families.

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The Bertucci Inner-City Scholarship Fund

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# Dear Friends of CSF,

With decades of involvement with many extraordinary organizations that help children obtain a positive start in life, I am still unable to find one as effective as the Building Minds Scholarship Fund (BMSF), formerly known as the Inner-City Scholarship Fund. The BMSF has an immediate positive impact on a young person's life. Time and again, I have met students whose life stories were changed because someone like you gave them the chance to learn, to grow, and to dream bigger. Your assistance has a direct impact and is much needed.

Beyond the extraordinary empirical evidence of your impact, 100% scholar graduation rate, and 98% of graduates going on to college despite the typical family scholarship family living at 30% of the median income for a family of 4, and 66% from single-parent homes, are the individual stories of the students. Whether it is the student who is the first in her family to go to college, the child who finds confidence in the classroom, or the family filled with hope after receiving an emergency fund during a difficult time, all of them have hope in their eyes for a better future. These are the stories your generosity makes possible. This is why 35 years after saying yes to joining the first Dinner Committee, I am still asking others to support these students and families.

With your help and continued support, more students will be able to attend our schools and have the opportunity to break the cycle of poverty and become happy, productive citizens and parents.

I am deeply grateful for your continued support. Together, we change lives.

Thank you,



Peter S. Lynch
President Emeritus
Catholic Schools Foundation

students enrolled in a
Catholic school in the
Archdiocese of Boston
receives a CSF Scholarship

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# EVERY GIFT MAKES A DIFFERENCE

A Catholic education changes everything for in-need students and their families. Through CSF's signature program, the Building Minds Scholarship Fund, thousands of children each year receive scholarships to attend Catholic schools in the Greater Boston area.

# You can make a gift online at www.csfboston.org/donate

When you donate to CSF, you are making an investment, not just in students and schools, but in building and strengthening communities. Join us today, and your tax-deductible gift will provide a scholarship to a student in need.

**Checks can be mailed to:** Catholic Schools Foundation, 67 Batterymarch Street, 6th Floor, Boston, MA 02110



# **SCAN QR CODE**

and check out all the ways you can change a life



Donor-Advised Fund (DAF)

A Donor-Advised Fund is a charitable giving program that allows you to make a charitable contribution, receive an immediate tax benefit and then recommend grants from the fund over time.

If you have a Donor-Advised Fund, you can use DAF Direct on CSF's website. This enables you to recommend gifts, either one time or sustaining, to the Catholic Schools Foundation.



Stock Gifts

A gift of stock may provide more benefits than a cash gift.

When you make a gift of stock you may eliminate the capital gains tax that would be due upon selling the stock, and you may receive tangible tax-savings and benefits while also supporting CSF's mission. The Catholic Schools Foundation, Inc. maintains a brokerage account with Fidelity to process such transfers.



Cryptocurrency

Your **cryptocurrency donation** provides in-need students with scholarship support to attend high-quality, values-based Catholic schools in the Greater Boston area. Most forms of crypto are accepted.



Monthly Giving

**Scholarship Angels** are individuals who take part in CSF's monthly giving program. Individuals who participate in this program ensure that CSF Scholars receive the aid they need year after year without disruption or ever having to worry about leaving a school they love because of financial concerns.

When you become a Scholarship Angel the amount you designate will automatically be deducted from your debit or credit card each month or each quarter, based on your preference.



Planned Giving

A **planned gift** is any major gift, made during your lifetime or at death as part of a donor's overall financial and/or estate planning. These include gifts of equity, life insurance, real estate, personal property, or cash.

Planned Giving is essential to the work of CSF because it ensures all kids receive opportunity and access to high-quality education for years to come, and it allows our team to strategically plan for the future.



**Matching Gifts** 

Did you know many companies and even small businesses offer matching gifts for employees' charitable contributions?

Companies usually match donations at a 1:1 ratio, but some will match at a 2:1, 3:1, or even a 4:1 ratio. Ask your company about their matching gift offer and double your gift impact at the Catholic School's Foundation.



# WE CHANGE LIVES.

CSF is the largest K-12 scholarship granting organization in Massachusetts.

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