



Building Minds Scholarship Fund
Building Minds – Changing Lives

STOCK TRANSFER INSTRUCTIONS

Gifts of stock may be made to the Catholic Schools Foundation, Inc./Building Minds Scholarship Fund. The Catholic Schools Foundation, Inc. maintains a brokerage account with Fidelity for the purpose of processing such transfers.

To make a gift of stock to the Catholic Schools Foundation, Inc./Building Minds Scholarship Fund please be sure to complete Parts I and II of this form:

If the stock is held by a broker, please provide the completed Part I to your broker. Your broker will inform you of the requirements to execute the transfer of stock to the Catholic Schools Foundation account.

If the stock is held by you in certificate form, and registered in your name(s), please contact Gina Rindfleisch for receiving instructions. She can be reached at 617-778-5981 x209.

PART I: NOTICE OF STOCK GIFT

To DONOR'S BROKER _____ (*Name of Donor's Broker*)

Please transfer _____ shares of _____ stock
from account number _____ to:

Catholic Schools Foundation, Inc.
Account #: **Z69565516**
DTC Number #**0226**

Fidelity Investments
Two Contra Way
Merrimack, NH 03054
Attn: Chris Olson
(603) 402-5019

Signature _____
Print Name _____
Date _____

DONORS, PLEASE COMPLETE PART II ON THE FOLLOWING PAGE...

The Catholic Schools Foundation, Inc./Building Minds Scholarship Fund

PART II: NOTICE OF STOCK GIFT TO THE CATHOLIC SCHOOLS FOUNDATION, INC.

Name of individual(s)
or entity making the gift: _____

Address: _____

Phone: _____

Today's Date: _____

Name of Stock to be transferred: _____

Quantity to be transferred: _____

Donor's Broker/Agent: _____

Contact at Broker/Agent: _____ Phone: _____

Please complete and mail or fax your completed Part II to the CSF Office to ensure your gift is properly credited and acknowledged.

The Catholic Schools Foundation, Inc.
67 Battery March Street, 6th Floor
Boston, MA 02110
Email: gifts@csfboston.org