STOCK TRANSFER INSTRUCTIONS

Gifts of stock may be made to the Catholic Schools Foundation, Inc./Inner-City Scholarship Fund. The Catholic Schools Foundation, Inc. maintains a brokerage account with Fidelity for the purpose of processing such transfers.

To make a gift of stock to the Catholic Schools Foundation, Inc./Inner-City Scholarship Fund, please be sure to complete Parts I and II of this form:

If the stock is held by a broker, please provide the completed Part I to your broker. Your broker will inform you of the requirements to execute the transfer of stock to the Catholic Schools Foundation account.

If the stock is held by you in certificate form, and registered in your name(s), please contact Naila Asif for receiving instructions. She can be reached at 617-778-5981 x209.

PART I: NOTICE OF STOCK GIFT

To DONOR’S BROKER ____________________________ (Name of Donor’s Broker)

Please transfer __________ shares of _________________________________ stock from account number __________________ to:

Catholic Schools Foundation, Inc.
Account #: Z69565516
DTC Number #0226

Fidelity Investments
155 Congress Street
Boston, MA 02109
Attn: Bob Rogers
(800) 343-2140 ext. 52061

Signature ____________________________________________
Print Name ___________________________________________
Date ________________________________________________

DONORS, PLEASE COMPLETE PART II ON THE FOLLOWING PAGE...
The Catholic Schools Foundation, Inc./Inner-City Scholarship Fund

PART II: NOTICE OF STOCK GIFT TO THE CATHOLIC SCHOOLS FOUNDATION, INC.

Name of individual(s) or entity making the gift: ____________________________________________

Address: __________________________________________________________________________
                                                                                       __________________________________________________________________________

Phone: ___________________________________________________________________________

Today’s Date: _____________________________________________________________________

Name of Stock to be transferred: _________________________________________________________

Quantity to be transferred: ____________________________________________________________

Donor’s Broker/Agent: ________________________________________________________________

Contact at Broker/Agent: _____________________________________________________________ Phone: __________

Please complete and mail or fax your completed Part II to the CSF Office to ensure your gift is properly credited and acknowledged.

The Catholic Schools Foundation, Inc.
67 Batterymarch Street, 6th Floor
Boston, MA 02110
Telephone: 617-778-5981 Fax: 617-778-5980